

Discover Lake Nona – Orlando Florida

Located in Southeast Orlando, Lake Nona is a new kind of community. It began with a desire for smarter more sustainable everyday living and has evolved into one of the nation's fastest-growing and most cutting-edge residential and commercial hubs in the Southeast.

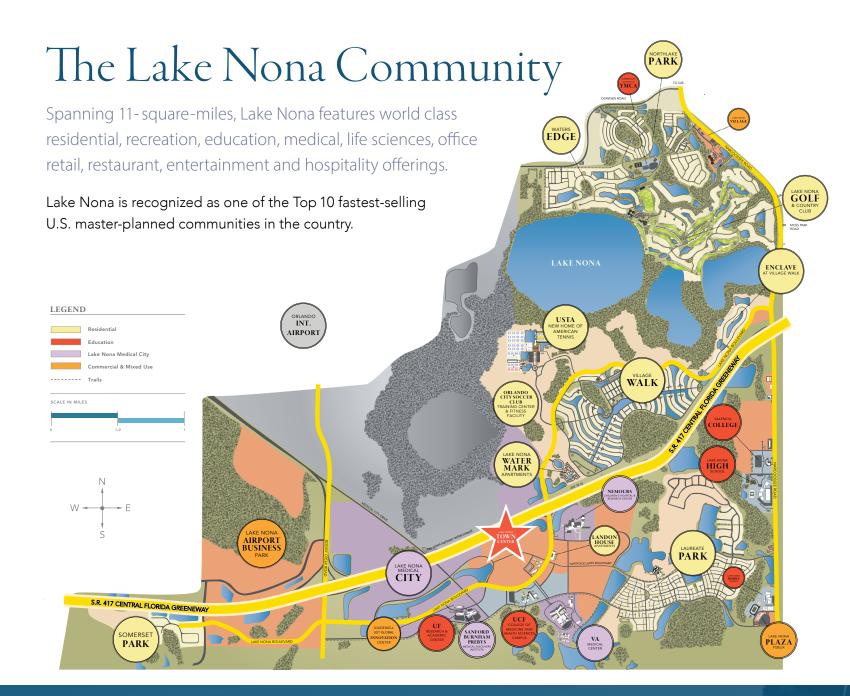
ORLANDO QUICK FACTS

Atlantic Coast Beaches

ALTAMONTE MALL 2.4 Million People in the Metro Area 6th Largest Metro Area in Southern U.S. Winter Park Almost 62 Million Visitors Annually WINTER PARK Largest Collection of Theme Parks in VILLAGE College Park the Country PARK AVENUE 13th Busiest Airport in U.S. (MCO) WATERFORD LAKES 2nd Largest Convention Center, one of the Top 3 Convention Cities in the U.S. O 408 Downtown 2nd Largest University Campus in U.S. in terms of enrollment (UCF) 4th Most Popular American City based on Ν where people want to live (Pew Research) ↑ #1 metro area for job growth (2015 GALLUP) Windermere MALL AT MILLENIA 2 Major League Professional Sports Teams -To beach: 40 minutes ORLANDO INTERNATIONAL PREMIUM OUTLETS Orlando Magic (NBA) and Orlando City (MLS) FLORIDA 4th Happiest Place to Work in the U.S. MALL 1-4 (Forbes) Theme 417 LAKE NONA DRIVE TIMES Parks (Disney) Orlando Intl. Airport 10 mins 5-MILE RADIUS ORLANDO VINEYARD Downtown Orlando 20 mins **DISNEY SPRINGS** PREMIUM OUTLETS Waterford Lakes Town Center 20 mins 25 mins Area Theme Parks LAKE NONA Florida Mall 28 mins Turnpik 28 mins **Disney Springs** To Tampa: 90 minutes Mall at Millenia 30 mins Park Avenue 36 mins



40 mins



GET TO KNOW LAKE NONA

11-square-mile master planned development in southeast Orlando

10,000 residents and 5,000 onsite employees, and will include millions of square feet of commercial, office, hotel, restaurant, and retail space

First and only community in the U.S. to be designated a Cisco Iconic **Smart + Connected City**

Among **top 10 fastest-selling** U.S. master-planned communities (RCLCO 2015 update)

650-acre Lake Nona Medical City encompassing more than \$3 billion, 2.4 million square feet and 5,000 employees to date

Adjacent **super-regional transportation** includes Orlando International Airport and planned All Aboard Florida's high-speed train

USTA's New Home of American Tennis, the largest U.S. tennis complex on 63-acres

Future home to **state-of-the-art, 23-acre Orlando City Soccer Club training facility** (2017)

The New Heart and Soul of Lake Nona



Lake Nona Town Center will serve as a defining anchor and amenity for the ambitious 11-square-mile Lake Nona master-designed community and Orlando.

Initial phases of Lake Nona's Town Center features a thoughtful collection of over 1 million square feet of retail, restaurant, entertainment, office, and hospitality uses including a dual branded 200-key Marriott Courtyard and Residence Inn.

Lake Nona Golf & Country Club and adjacent neighborhoods have an Average HH income of \$142,000 and home values in excess of \$1M.



DEMOGRAPHICS WITHIN 10 MILE RADIUS

Population (2020)	477,360
Population Forecast (2025)	546,507
Total Daytime Employment	164,062
Households (2020)	167,465
Households Forecast (2025)	191,748
Average Household Income (2020)	\$68,096

OVER 1 MILLION SF - INITIAL PHASES

Anchor Retail	150,000 SF
Specialty Retail	180,000 SF
Restaurant	70,000 SF
Cinema/Entertainment	120,000 SF
Office	420,000 SF
Health/Fitness	120,000 SF
Hotel (300 Keys)	190,000 SF

The Site



SITE DETAILS

3.8 million square feet of mixed-use development at build out

100-acre site fronts SR-417, Orlando's eastern beltway, with access from three interchanges

Total daytime employment of 164,062 within 10 miles of the site

Orlando International Airport is less than 8 miles away

Over 8,000 students within 5 miles of the site

Medical City, a 650-acre health and life sciences district, surrounds the town center site

Sports & Performance District is within 2 miles of the site

USTA National Campus - the New Home of American Tennis, is located within 2 miles and will host 100,000 expected visitors in 2017





Tavistock Development Company is a diversified real estate firm owned by Tavistock Group and specializing in planning, design, finance, construction and development. Tavistock Development's real estate portfolio is highlighted by the 11-square-mile, master-planned community Lake Nona in Central Florida, in addition to its infrastructure network, residential, office and retail development and medical and educational institutions. For more information, visit tavistockdevelopment.com.



Founded in 1993, Steiner + Associates has built, developed, leased and managed more than \$1.7 billion of projects comprising 7.4 million square feet of retail and mixed-use space. Operating from the firm's corporate offices at Easton Town Center in Columbus, Ohio, Steiner's award-winning development and leasing teams are focused on creating and maintaining sustainable and high-performing mixed-use environments.



For leasing information contact Steiner + Associates at (614) 414-7300 or visit steiner.com lakenona.com